



15 June 2016

Manager Companies
Companies Announcements Office
Australian Securities Exchange Limited

Release of Restricted Securities

In accordance with ASX Listing Rule 3.10A, Leigh Creek Energy Limited (ASX: LCK) advises that a first tranche of 33,544,493 ordinary fully paid shares, issued as part of the consideration for the acquisition of the Leigh Creek Energy Project, will be released from voluntary escrow on 29 June 2016.

The release of escrow shares does not change the issued capital of the Company and 104,767,190 fully paid ordinary shares remain held under voluntary escrow.

For further information contact:

Justyn Peters
Executive Chairman
Leigh Creek Energy
Ph: (08) 8132 9100

Media

Adam Jarvis
Six Degrees Investor Relations
Ph: 0424 297 736
Email: adam.jarvis@sdir.com.au

About Leigh Creek Energy

Leigh Creek Energy Limited (LCK) is an emerging gas company focused on developing its Leigh Creek Energy Project (LCEP), located in South Australia. The LCEP will produce high value products such as electricity, methane and fertiliser from the remnant coal resources at Leigh Creek utilising In Situ Gasification technologies, and will provide long term growth and opportunities to the communities of the northern Flinders Ranges and South Australia.

The Company is committed to developing the LCEP using a best practice approach to mitigate the technical, environmental and financial project risks to as low as can be reasonably achieved.

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