

Form 605

Corporations Act 2001
Section 671B

Notice of ceasing to be a substantial holder

To Company Name/Scheme Leigh Creek Energy ("LCK")

ACN/ARSN 107 531 822

1. Details of substantial shareholder(1)

Name ARP TriEnergy Pty Ltd

ACN/ARSN (if applicable) ACN 146 966 305

There was a change in the interests of the substantial holder on

22 / 02 / 16

The previous notice was given to the company on

01 / 07 / 15

The previous notice was dated

01 / 07 / 15

2. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest (2) of the substantial holder or an associate (3) in voting securities of the company scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

| Date of change | Person whose relevant interest changed | Nature of change (4) | Consideration given in relation to change (5) | Class and number of securities affected (6) | Person's votes affected |
|----------------|--|---|---|---|-------------------------|
| 22/02/16 | ARP TriEnergy Pty Ltd | Disposed of 15,000,000 ordinary shares in LCK | \$3,426,321 | 15,000,000 ordinary shares in LCK | Nil |

3. Changes in association

The persons who have become associates (3) of, ceased to be associates of, or have changed the nature of their association (7) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

| Name and ACN/ARSN (if applicable) | Nature of association |
|--|--|
| David Kit Shearwood, Lawry Super Nominees Pty Ltd (ACN 603 232 597) as trustee for the Lawry Family Superannuation Fund, Allied Resource Partners Pty Ltd (ACN 151 264 014), ARP TriEnergy Pty Ltd (ACN 146 966 305) | These parties have ceased to be associates - pursuant to section 12 (2)(c) of the Corporations Act. The association was due to the transaction between Leigh Creek Energy Limited (Formerly Marathon Resources Limited) and ARP TriEnergy Pty Ltd. These parties have ceased to be associates. |

4. Addresses

The addresses of persons named in this form are as follows:

| Name | Address |
|--|--|
| ARP TriEnergy Pty Limited | Level 11, 19 Grenfell Street, Adelaide, South Australia 5000 |
| Allied Resource Partners Pty Ltd | Level 11, 19 Grenfell Street, Adelaide, South Australia 5000 |
| David Kit Shearwood | 37 Charlick Cct, Adelaide, South Australia 5000 |
| Lawry Super Nominees Pty Ltd (ACN 603 232 597) as trustee for the Lawry Family Superannuation Fund | c/- 214-216 Sturt Street, Adelaide, South Australia 5000 |

Signature

print name **Jordan Mehrtens** capacity **Company Secretary, ARP TriEnergy Pty Ltd**

sign here  date **10/3/16**

DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 6 of the form.
- (2) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (3) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (4) Include details of:
- any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
 - any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).
- (5) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
- (6) The voting shares of a company constitute one class unless divided into separate classes.
- (7) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.